

Banking & Finance, Poland

Highlights of our experience:

International Personal Finance plc (IPF)

- In connection with issuance of public bonds with no obligation to publish an issue prospectus, and on the introduction of bonds to the market in two alternative systems (BondSpot and the Warsaw Stock Exchange).

Apollo-Rida

- On €650 million refinancing of a commercial property portfolio in Poland.

PZU

- On the financing of one of the biggest transactions on the Polish real estate market – Echo BV's acquisition of a 41.55% stake in real estate developer Echo Investment.

mBank, mBank Hipoteczny, PKO BP and PKO Bank Hipoteczny

- In connection with a change of the operating model, incl. creating a cooperation structure for the banks in relation to the transfer of the portfolio of outstanding debts secured by mortgages.

FM Bank PBP S.A., the European Bank for Reconstruction and Development and Alior Bank S.A.

- On financing the construction of a new Powiat hospital in Żywiec within the PPP scheme.